

RECEIVED



1 April 2008

2008 APR 29 A 3:00

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

The Mound
Edinburgh
EH1 1YZ

United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Direct Line 0131 243 5457
Fax No 0131 243 5516

Your Ref: 82/5222

Exemption



08002189

Dear Sir

HBOS plc filings pursuant to Rule 12g3-2(b)

SUPPL

I note below documents either sent to shareholders or made available to the public during the period **01 March 2008 to 31 March 2008**. Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

| | |
|------------|--------------------------------|
| 2008.03.03 | Rule 8.3 – GCap Media plc |
| 2008.03.03 | Rule 8.3 – Expro International |
| 2008.03.03 | Rule 8.3 – TDG plc |
| 2008.03.03 | Rule 8.3 – BHP Billiton plc |
| 2008.03.03 | Rule 8.3 – Rio Tinto plc |
| 2008.03.03 | Rule 8.3 – Rio Tinto plc |
| 2008.03.04 | Rule 8.3 – TDG plc |
| 2008.03.04 | Rule 8.3 – Expro Intl Grp plc |
| 2008.03.04 | Rule 8.3 – Melrose plc |
| 2008.03.04 | Rule 8.3 – BHP Billiton plc |
| 2008.03.04 | Rule 8.3 – Reuters Group plc |
| 2008.03.04 | Rule 8.3 – Friends Provident |
| 2008.03.04 | Rule 8.3 – Rio Tinto plc |
| 2008.03.05 | Rule 8.3 – Friends Provident |
| 2008.03.05 | Rule 8.3 – Rio Tinto plc |
| 2008.03.05 | Rule 8.3 – Reuters Group plc |
| 2008.03.05 | Rule 8.3 – BHP Billiton plc |
| 2008.03.05 | Rule 8.3 – Expro Intl Group |
| 2008.03.06 | Halifax Hse Price Index-Feb08 |
| 2008.03.06 | Rule 8.3 – Expro Intl Group |
| 2008.03.06 | Rule 8.3 – Rio Tinto plc |
| 2008.03.06 | Rule 8.3 – Friends Provident |
| 2008.03.07 | Directorate Change |

PROCESSED

MAY 01 2008

THOMSON REUTERS

4/29

| | |
|------------|--|
| 2008.03.07 | Rule 8.3 – Expro Int'l Grp |
| 2008.03.07 | Rule 8.3 – BHP Billiton plc |
| 2008.03.07 | Rule 8.3 – Rio Tinto plc |
| 2008.03.07 | Doc re. Notice of AGM |
| 2008.03.10 | Blocklisting Interim Review |
| 2008.03.10 | Rule 8.3 – Friends Provident |
| 2008.03.10 | Rule 8.3 – Expro International |
| 2008.03.10 | Rule 8.3 – BHP Billiton plc |
| 2008.03.11 | Rule 8.3 – Reuters Group plc |
| 2008.03.11 | Rule 8.3 – BHP Billiton plc |
| 2008.03.11 | Rule 8.3 – Rio Tinto plc |
| 2008.03.11 | Rule 8.3 – Friends Provident |
| 2008.03.11 | Rule 8.3 – Reuters Group plc |
| 2008.03.11 | Rule 8.3 – Rio Tinto plc |
| 2008.03.11 | Director/PDMR Shareholding |
| 2008.03.11 | Additional Listing |
| 2008.03.12 | Publication of Final Terms |
| 2008.03.12 | Rule 8.3 – BHP Billiton plc |
| 2008.03.12 | Annual Report and Accounts |
| 2008.03.12 | Rule 8.3 – Expro International |
| 2008.03.12 | Rule 8.3 – Expro International |
| 2008.03.12 | Rule 8.3 – Rio Tinto plc |
| 2008.03.13 | Rule 8.3 – Rio Tinto plc |
| 2008.03.13 | Rule 8.3 – BHP Billiton plc |
| 2008.03.13 | Rule 8.3 – Expro International |
| 2008.03.14 | Rule 8.3 – Friend Provident |
| 2008.03.14 | Rule 8.3 – Rio Tinto plc |
| 2008.03.14 | Rule 8.3 – BHP Billiton plc |
| 2008.03.17 | Rule 8.3 – Rio Tinto plc |
| 2008.03.17 | Rule 8.3 – Friends Provident |
| 2008.03.17 | Rule 8.3 – BHP Billiton plc |
| 2008.03.18 | Rule 8.3 – Friends Provident |
| 2008.03.19 | Publication of Final Terms |
| 2008.03.20 | Publication of Prospectus |
| 2008.03.20 | Rule 8.3 - BHP Billiton plc |
| 2008.03.20 | Rule 8.3 - Rio Tinto plc |
| 2008.03.20 | Rule 8.3 - British Energy Grp |
| 2008.03.20 | Rule 8.3 - Expro Int'l Group |
| 2008.03.20 | Rule 8.3 - Reuters Group plc |
| 2008.03.20 | Rule 8.3 - Friends Provident |
| 2008.03.28 | Directors/PDMR Shareholding |
| 2008.03.25 | Rule 8.3 - Reuters Group plc |
| 2008.03.25 | Rule 8.3 - British Energy Group plc |
| 2008.03.25 | Rule 8.3 - Expro International Group plc |
| 2008.03.25 | Rule 8.3 - Rio Tinto plc |
| 2008.03.25 | Rule 8.3 - BHP Billiton plc |

| | |
|------------|--------------------------------|
| 2008.03.25 | BHP Billiton plc |
| 2008.03.26 | Publication of Final Terms |
| 2008.03.26 | Rule 8.3 - Rio Tinto plc |
| 2008.03.26 | Rule 8.3 - BHP Billiton plc |
| 2008.03.27 | Rule 8.3 - Foseco plc |
| 2008.03.27 | Rule 8.3 - Friends Provident |
| 2008.03.27 | Rule 8.3 - Reuters Group plc |
| 2008.03.27 | Rule 8.3 - BHP Billiton plc |
| 2008.03.27 | Rule 8.3 - GCap Media plc |
| 2008.03.27 | Rule 8.3 - British Energy Grp |
| 2008.03.27 | Rule 8.3 - Expro International |
| 2008.03.27 | Publication of Final Terms |
| 2008.03.28 | Rule 8.3 - Expro International |
| 2008.03.28 | Rule 8.3 - Friends Provident |
| 2008.03.28 | Rule 8.3 - BHP Billiton plc |
| 2008.03.28 | Rule 8.3 - British Energy Grp |
| 2008.03.28 | Rule 8.3 - Foseco plc |
| 2008.03.28 | Rule 8.3 - Rio Tinto plc |
| 2008.03.28 | Rule 8.3 - Rio Tinto plc |
| 2008.03.31 | Rule 8.3 - Friends Provident |
| 2008.03.31 | Rule 8.3 - Expro International |
| 2008.03.31 | Rule 8.3 - BHP Billiton plc |
| 2008.03.31 | Rule 8.3 - Rio Tinto plc |
| 2008.03.31 | Transaction in Own Shares |
| 2008.03.31 | Total Voting Rights |

Documents lodged at Companies House:

Forms 88(2)

| | |
|---|---|
| 1 Form 88(2)'s - Return of Allotment of | 119,073 shares registered on 27.02.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 29,684 shares registered on 27.02.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 19,302 shares registered on 28.02.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 144,722 shares registered on 05.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 9,402 shares registered on 05.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 6,649 shares registered on 12.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 81,618 shares registered on 12.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 18,568 shares registered on 19.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 18,568 shares registered on 19.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 9,939,042 shares registered on 20.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 9,939,042 shares registered on 20.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 23,310 shares registered on 26.03.2008 |
| 1 Form 88(2)'s - Return of Allotment of | 23,310 shares registered on 26.03.2008 |

Forms 169

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 28.08.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 31.08.07

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 03.09.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 07.09.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 13.09.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 19.09.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.09.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 16.10.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 17.10.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 23.10.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 25.10.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 06.11.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 09.11.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 20.11.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 26.11.07
Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 07.12.07

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 16/10/2007

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 31/01/2008

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 29/02/2008

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 31/03/2008

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully


 Kenny Melville
Assistant Company Secretary

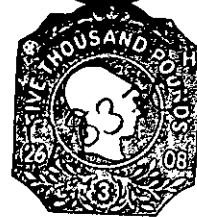
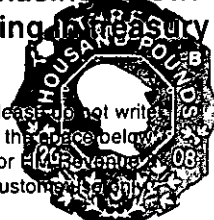
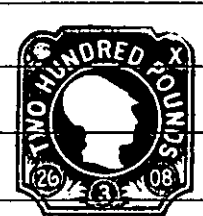
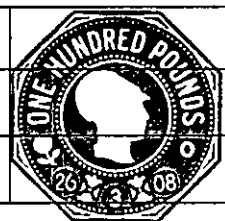
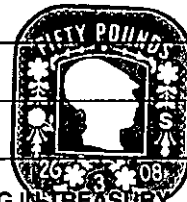
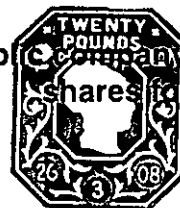


Companies House

for the record

RECEIVED

Return by a public company
2008 APR 29 A 3:01



purchasing its own
holding in treasury

Please do not write
in this space below
For HM Revenue
Customs use only

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please
complete
legibly in
black type or
bold block
lettering

Company Number

SC218813

Company Name in full

HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note

This return
must be
delivered to
the Registrar
within a
period of 28
days
beginning with
the
first date on
which
shares to
which it
relates were
delivered
to the
company.
Shares placed
in treasury
must be
"qualifying
shares" as
defined by
section 162(4)
of the
Companies
Act 1985

Class of shares
(ordinary or preference etc)

Ordinary

Number of shares

737,000

Date(s) shares delivered
to the company

07/12/2007

For each share:

Nominal value

25p

Maximum price paid

769.7689p

Minimum price paid

769.7689p

The aggregate amount paid by the company for the
shares to which this return relates was:

£5,673,197.31

Stamp Duty is payable on the aggregate amount at the
rate of 0.5 % rounded up to the nearest multiple of £5

£ 28,370.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares
(ordinary or preference etc)

Number of shares

Nominal value of
each share

Date(s) shares delivered
to the company

**Delete as
appropriate

Signed

Date

14/3/08

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact
information in the box opposite, but if you
do, it will help Companies House to
contact you if there is a query on the form.
The contact information that you give will
be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

**This form has been provided free of charge
by Companies House.**

When you have completed and signed the form and it has been stamped by the
HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

RECEIVED

2008 APR 29 A 3

169A(2)

Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full

HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares
(ordinary or preference etc)

Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares
(ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

| | | |
|----------|--|--|
| Ordinary | | |
| 26,867 | | |
| 25p | | |
| 31/01/08 | | |

**Delete as appropriate

Signed

[Signature]

Date

31/1/08

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, HBOS plc, The Mound, Edinburgh,
EH1 1YZ
Tel 0131 243 5557
DX number DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

169A(2)

Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full

HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares
(ordinary or preference etc)

Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares
(ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

| | | |
|----------|--|--|
| Ordinary | | |
| 44,555 | | |
| 25p | | |
| 29/02/08 | | |

**Delete as appropriate

Signed

[Signature]

Date

29/2/08

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|---|-------------|
| Jennifer Maclean | |
| HBOS plc, The Mound, Edinburgh, EH1 1YZ | |
| Tel 0131 243 5557 | |
| DX number | DX exchange |

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

169A(2)

Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares
(ordinary or preference etc)

Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |

TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares
(ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

| | | |
|----------|--|--|
| Ordinary | | |
| 98,979 | | |
| 25p | | |
| 31/03/08 | | |

**Delete as appropriate

Signed

[Signature]

Date

31/3/08

(~~**director / secretary / administrator / administrative receiver / receiver manager / receiver~~)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|--------------------------------|-------------------|
| Jennifer Maclean | |
| HBOS plc, The Mound, Edinburgh | |
| EH1 1YZ | Tel 0131 243 5557 |
| DX number | DX exchange |

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh or LP - 4 Edinburgh 2**



Companies House

— for the record —

DUPLICATE
RECEIVED

2007 APR 29 A 3:11

109(1B)

Return by a public company purchasing its own
shares for holding in treasury

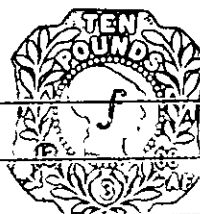
CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

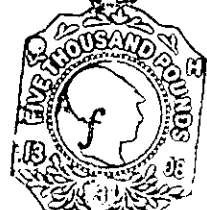
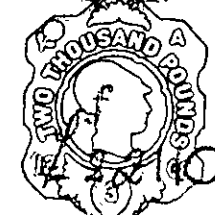
Please
complete
legibly in
black type or
bold block
lettering

Company Number SC218813

Company Name in full HBOS plc



Please do not write
in the space below.
For HM Revenue &
Customs use only.



PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note

This return
must be
delivered to
the Registrar
within a
period of 28
days
beginning with
the
first date on
which
shares to
which it
relates were
delivered
to the
company.
Shares placed
in treasury
must be
"qualifying
shares" as
defined by
section 162(4)
of the
Companies
Act 1985

Class of shares
(ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered
to the company

28/08/2007

For each share:

Nominal value

25p

Maximum price paid

884.3657p

Minimum price paid

884.3657p

The aggregate amount paid by the company for the
shares to which this return relates was:

£4,421,828.50

Stamp Duty is payable on the aggregate amount at the
rate of 0.5 % rounded up to the nearest multiple of £5

£22,110.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares
(ordinary or preference etc)

Number of shares

Nominal value of
each share

Date(s) shares delivered
to the company

**Delete as
appropriate

Signed

Nicola Moodie

Date

28/8/07

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact
information in the box opposite, but if you
do, it will help Companies House to
contact you if there is a query on the form.
The contact information that you give will
be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

**This form has been provided free of charge
by Companies House.**

When you have completed and signed the form and it has been stamped by the
HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

CHWP000

Please complete legibly in black type or bold block lettering

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Pursuant to section 169(1) of the Companies Act 1985

Company Number

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered to the company

31/08/2007

For each share:

Nominal value

25p

Maximum price paid

873.3289p

Minimum price paid

873.3289p

The aggregate amount paid by the company for the shares to which this return relates was:

£4,366,644.50

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£21,835.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

Date

4/9/07

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

DUPLICATE

169(1B)

Return by a public company purchasing its own shares for holding in treasury



Please do not write in the space below. For HM Revenue & Customs use only

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

| | | | |
|--|------------|--|--|
| Class of shares (ordinary or preference etc) | Ordinary | | |
| Number of shares | 500,000 | | |
| Date(s) shares delivered to the company | 03/09/2007 | | |
| For each share: | | | |
| Nominal value | 25p | | |
| Maximum price paid | 864.6132p | | |
| Minimum price paid | 864.6132p | | |

The aggregate amount paid by the company for the shares to which this return relates was:
Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£4,323,066.00

£21,620.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

| | | | |
|--|--|--|--|
| Class of shares (ordinary or preference etc) | | | |
| Number of shares | | | |
| Nominal value of each share | | | |
| Date(s) shares delivered to the company | | | |

**Delete as appropriate

Signed

Nicola Moodie

Date

4/9/07

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

DUPLICATE

169(1B)

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

200,000

Date(s) shares delivered to the company

07/09/2007

For each share:

Nominal value

25p

Maximum price paid

896.8554p

Minimum price paid

896.8554p

The aggregate amount paid by the company for the shares to which this return relates was:

£1,793,710.80

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£8,970.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares

(ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

Date

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

DUPLICATE

169(1B)

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

250,000

Date(s) shares delivered to the company

13/09/2007

For each share:

Nominal value

25p

Maximum price paid

874.1787p

Minimum price paid

874.1787p

The aggregate amount paid by the company for the shares to which this return relates was:

£2,185,446.75

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£10,930.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

Date

14/9/07

(**a director / secretary / administrator / administrative receiver / receiver-manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

RECEIVED

Return by a public company purchasing its own shares for holding in treasury

7000 153 29 A 3 11

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below for HM Revenue & Customs use only

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

1,000,000

Date(s) shares delivered to the company

19/09/2007

For each share:

Nominal value

25p

Maximum price paid

852.7804p

Minimum price paid

852.7804p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£8,527,800

£42,640

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

Date

20/10/07

(Director / secretary / administrator / administrative receiver / receiver / liquidator / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares
(ordinary or preference etc)

Ordinary

Number of shares

500,000

Date(s) shares delivered to the company

25/09/2007

For each share:

Nominal value

25p

Maximum price paid

835.7283p

Minimum price paid

835.7283p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£4,178,125

£20,895.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares
(ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

Date

25/9/07

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

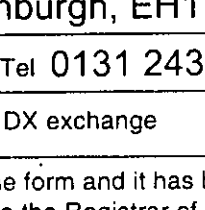
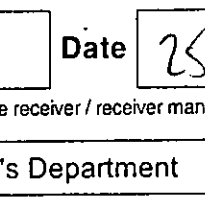
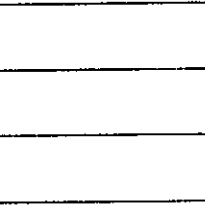
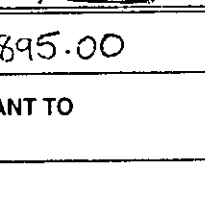
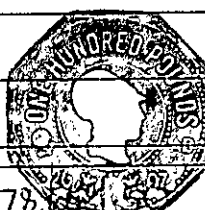
Companies House receipt date barcode

This form has been provided free of charge by Companies House.

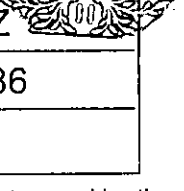
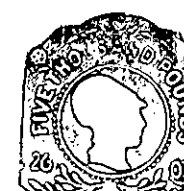
When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Please do not write in the space below. For HM Revenue & Customs use only





Companies House

— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

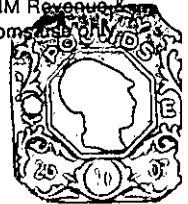
Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For HM Revenue & Customs



PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

| | | | |
|--|------------|--|--|
| Class of shares (ordinary or preference etc) | Ordinary | | |
| Number of shares | 400,000 | | |
| Date(s) shares delivered to the company | 16/10/2007 | | |
| For each share: | | | |
| Nominal value | 25p | | |
| Maximum price paid | 911.5507p | | |
| Minimum price paid | 911.5507p | | |

The aggregate amount paid by the company for the shares to which this return relates was:
Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£3,646,202.80

£ 18,235.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

| | | | |
|--|--|--|--|
| Class of shares (ordinary or preference etc) | | | |
| Number of shares | | | |
| Nominal value of each share | | | |
| Date(s) shares delivered to the company | | | |

**Delete as appropriate

Signed David Sindar

Date 17/10/07

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2





Companies House
— for the record —

RECEIVED

2008 APR 29

Return by a public company cancelling or
selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please
complete
legibly in
black type or
bold block
lettering

Company Number

SC218813

Company Name in full

HBOS plc

Please do not
write in the space
below. For HM
Revenue &
Customs use only.

TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note
This return
must be
delivered to
the Registrar
within a period
of 28 days
beginning with
the first date
on which
shares to
which it relates
were
cancelled or
sold or
transferred.
Any shares
sold or
transferred
from treasury
must be
"qualifying
shares" as
defined by
section 162(4)
of the
Companies
Act 1985

Class of shares
(ordinary or preference etc)

Ordinary

Number of shares
cancelled

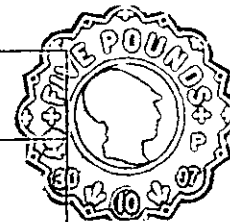
10,000,000

Nominal value of each
share

25p

Date(s) shares were
cancelled

16/10/2007



TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares
(ordinary or preference etc)

Number of shares sold or
transferred

Nominal value of each
share

Date(s) shares were
sold or transferred

**Delete as
appropriate

Signed

David Smdair

Date

17/10/2007

(*a director/secretary/administrator/administrative receiver/receiver manager/receiver)

You do not have to give any contact
information in the box opposite, but if you
do, it will help Companies House to
contact you if there is a query on the form.
The contact information that you give will
be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

When you have completed and signed the form and it has been stamped by the
HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please do not write
in the space below.
For HM Revenue &
Customs use only

Please
complete
legibly in
black type or
bold block
lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return
must be
delivered to
the Registrar
within a
period of 28
days
beginning with
the
first date on
which
shares to
which it
relates were
delivered
to the
company.
Shares placed
in treasury
must be
"qualifying
shares" as
defined by
section 162(4)
of the
Companies
Act 1985

| | | | |
|--|------------|--|--|
| Class of shares (ordinary or preference etc) | Ordinary | | |
| Number of shares | 250,000 | | |
| Date(s) shares delivered to the company | 17/10/2007 | | |
| For each share: | | | |
| Nominal value | 25p | | |
| Maximum price paid | 893.5805p | | |
| Minimum price paid | 893.5805p | | |

The aggregate amount paid by the company for the shares to which this return relates was:

£ 2,233,951.25

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 11,175.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

| | | | |
|--|--|--|--|
| Class of shares (ordinary or preference etc) | | | |
| Number of shares | | | |
| Nominal value of each share | | | |
| Date(s) shares delivered to the company | | | |

**Delete as appropriate

Signed David Sinclair

Date 17/10/07

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

250,000

Date(s) shares delivered to the company

23/10/2007

For each share:

Nominal value

25p

Maximum price paid

862.7239p

Minimum price paid

862.7239p

The aggregate amount paid by the company for the shares to which this return relates was:

£2,156,809.75

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£10,790.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

Date

23/10/07

(**a director / secretary / administrator / administrative receiver / receiver-manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House

— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

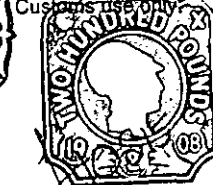
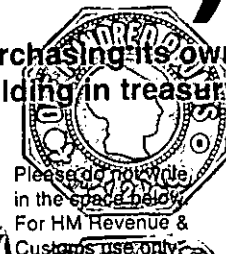
Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full

HBOS plc



PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

250,000

Date(s) shares delivered to the company

25/10/2007

For each share:

Nominal value

25p

Maximum price paid

825.073p

Minimum price paid

825.073p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 2,062,682.50

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 10,315.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

[Signature]

Date

25/10/07

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

Return by a public company purchasing its own shares for holding in treasury



Please do not write in the space below.
For HM Revenue & Customs use only

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

250,000

Date(s) shares delivered to the company

06/11/2007

For each share:

Nominal value

25p

Maximum price paid

836.1411p

Minimum price paid

836.1411p

The aggregate amount paid by the company for the shares to which this return relates was:

£ 2,090,352.75

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 10,455.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

[Signature]

Date

13/11/07

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

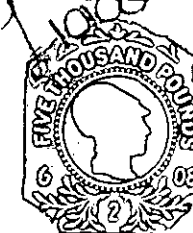
Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.



PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 152(4) of the Companies Act 1985

| | | | |
|--|------------|--|--|
| Class of shares (ordinary or preference etc) | Ordinary | | |
| Number of shares | 250,000 | | |
| Date(s) shares delivered to the company | 09/11/2007 | | |
| For each share: | | | |
| Nominal value | 25p | | |
| Maximum price paid | 807.7102p | | |
| Minimum price paid | 807.7102p | | |

The aggregate amount paid by the company for the shares to which this return relates was:

£2,019,275.50

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£10,100.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

| | | | |
|--|--|--|--|
| Class of shares (ordinary or preference etc) | | | |
| Number of shares | | | |
| Nominal value of each share | | | |
| Date(s) shares delivered to the company | | | |

**Delete as appropriate

Signed

[Signature]

Date

13/11/07

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number SC218813

Company Name in full HBOS plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

250,000

Date(s) shares delivered to the company

20/11/2007

For each share:

Nominal value

25p

Maximum price paid

783.5662p

Minimum price paid

783.5662p

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£1,958,915.50

£ 9,795.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

**Delete as appropriate

Signed

[Signature]

Date

22/11/07

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



Companies House
— for the record —

RECEIVED Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full

HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only



PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)

Ordinary

Number of shares

250,000

Date(s) shares delivered to the company

26/11/2007

For each share:

Nominal value

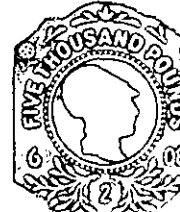
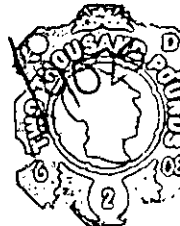
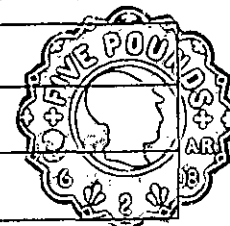
25p

Maximum price paid

721.6052p

Minimum price paid

721.6052p



The aggregate amount paid by the company for the shares to which this return relates was:

£1,804,013.00

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£9,025.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |

**Delete as appropriate

Signed

[Signature]

Date

22/11/07

(*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



RECEIVED

18568

2008 APR 29 A 3: 71

OFFICE OF INFORMATION
CORPORATE FILINGS

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted(If shares were allotted on one date,
enter that date in the "from" box)

From

Day Month Year

1 9 0 3 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|--|--|
| Ordinary | | |
| 18,568 | | |
| 25p | | |
| 410p | | |

List the names and addresses of the allottees and the
number and class of shares allotted to each overleafIf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:% that each share is to be
treated as paid up% (if any) that each share
is to be paid up in cashConsideration for which
the shares were allotted(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

| | | |
|--|--|--|
| | | |
| | | |

| |
|--|
| |
| |
| |

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in ScotlandDX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|--|--|---------------------------------|-----------------|
| Name(s) HSDL Nominees Limited | | Class of shares allotted | Number allotted |
| Address Trinity Road, Halifax, West Yorkshire | | Ordinary | 18,479 |
| UK Postcode H X 1 2 R G | | | |
| Name(s) Mrs Lorraine Carol Cornford | | Class of shares allotted | Number allotted |
| Address 154 Kimberley Road, Penylan, Cardiff | | Ordinary | 89 |
| UK Postcode C F 2 3 5 A F | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

19/3/08

~~** A director / Secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

| | | | | | | |
|--------------|------------------|----------------|----------------------------|--------------|-------------|------------------|
| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | EXERCISED |
| Mrs | Lorraine Carol | Cornford | 154 Kimberley Road Penylan | CARDIFF | CF23 5AF | 89 |
| | | | | TOTAL | | 89 |



Companies House

for the record

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

9939,042

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 0 3 2 0 0 8

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary

9,939,042

25p

446.25p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|--|--|---------------------------------|-----------------|
| Name(s) HSDL Nominees Limited | | Class of shares allotted | Number allotted |
| Address Trinity Road, Halifax, West Yorkshire | | Ordinary | 9,939,042 |
| UK Postcode H X 1 2 R G | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

20/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

RECEIVED

23,310
2008 APR 29 A 3:11HOUSE OF INTERNATIONAL
CO-OP INVESTMENT

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 6 0 3 2 0 0 8

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|---------|--|
| Ordinary | | |
| 15,055 | 8,255 | |
| 25p | 25p | |
| 410p | 472.53p | |

List the names and addresses of the allottees and the
number and class of shares allotted to each overleafIf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:% that each share is to be
treated as paid up% (if any) that each share
is to be paid up in cash

| | | |
|--|--|--|
| | | |
| | | |

Consideration for which
the shares were allotted
(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

| |
|--|
| |
| |
| |

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|---|--|---|--|
| Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 18,953 <hr/> <hr/> |
| Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 4,357 <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Date

26/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | ADD4 | EXERCISED |
|-------|--------------------|-----------|-----------------------|-------------|-----------------|----------|-----------|
| Mrs | Margaret Elizabeth | Kennedy | 19 Johnsburn Haugh | Balerno | EDINBURGH | EH14 7ND | 593 |
| Mr | Wendy Ann | Bennett | 20 Eden Avenue | Wakefield | West Yorkshire | WF2 9DJ | 179 |
| Mrs | Gary Samuel | Beresford | 4 Whitefield Avenue | Cambuslang | GLASGOW | G72 8NW | 2689 |
| Mrs | Nicola Karen | Wilson | 14 Southfields Dudley | CRAMLINGTON | Northd NE23 7HU | | 896 |
| | | | | | TOTAL | | 4357 |



Companies House
— for the record —

18,568

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date,
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 9 0 3 2 0 0 8

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary

18,568

25p

410p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|--|--|--|---------------------------------------|
| Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 2 R G | | Class of shares allotted Ordinary | Number allotted 18,479 |
| Name(s) Mrs Lorraine Carol Cornford Address 154 Kimberley Road, Penylan, Cardiff UK Postcode C F 2 3 5 A F | | Class of shares allotted Ordinary | Number allotted 89 |
| Name(s) Address UK Postcode | | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode | | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode | | Class of shares allotted | Number allotted |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
** A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Date

19/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|--|-------------|
| Jennifer Maclean, Company Secretary's Department, HBOS plc | |
| The Mound, Edinburgh, EH1 1YZ | |
| Tel 0131 243 5557 | |
| DX number | DX exchange |

| | | | | | | |
|--------------|------------------|----------------|----------------------------|--------------|-------------|------------------|
| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | EXERCISED |
| Mrs | Lorraine Carol | Cornford | 154 Kimberley Road Penylan | CARDIFF | CF23 5AF | 89 |
| | | | | TOTAL | | 89 |



9,939,042

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 0 3 2 0 0 8

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary

9,939,042

25p

446.25p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted
(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

| | | |
|--|--|--|
| | | |
| | | |

| |
|--|
| |
| |
| |

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

| Shareholder details <i>(list joint allottees as one shareholder)</i> | | Shares and share class allotted | |
|---|--|---------------------------------|-----------------|
| Name(s) HSDL Nominees Limited | | Class of shares allotted | Number allotted |
| Address Trinity Road, Halifax, West Yorkshire | | Ordinary | 9,939,042 |
| UK Postcode H X 1 2 R G | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

20/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



Companies House

for the record

RECEIVED

2009 APR 29 A 3:11

PRICE OF INTERESTED
CORPORATELY

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 6 0 3 2 0 0 8

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|---------|--|
| Ordinary | | |
| 15,055 | 8,255 | |
| 25p | 25p | |
| 410p | 472.53p | |

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

| | | |
|--|--|--|
| | | |
| | | |

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

| |
|--|
| |
| |
| |

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

| Shareholder details <i>(list joint allottees as one shareholder)</i> | | Shares and share class allotted | |
|---|--|---|--|
| Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 18,953 <hr/> <hr/> |
| Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 4,357 <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

Date

26/3/08

*** Please delete as appropriate*

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | ADD4 | EXERCISED |
|-------|--------------------|-----------|-----------------------|-------------|-----------------|----------|-----------|
| Mrs | Margaret Elizabeth | Kennedy | 19 Johnsburn Haugh | Balerno | EDINBURGH | EH14 7ND | 593 |
| Mr | Wendy Ann | Bennett | 20 Eden Avenue | Wakefield | West Yorkshire | WF2 9DJ | 179 |
| Mr | Gary Samuel | Beresford | 4 Whitefield Avenue | Cambuslang | GLASGOW | G72 8NW | 2689 |
| Mrs | Nicola Karen | Wilson | 14 Southfields Dudley | CRAMLINGTON | Northd NE23 7HU | | 896 |
| | | | | | TOTAL | | 4357 |



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 7 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|--------|------|
| Ordinary | | |
| 75,695 | 42,934 | 444 |
| 25p | 25p | 25p |
| 544.3p | 597.5p | 574p |

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

| | | |
|--|--|--|
| | | |
| | | |

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

| |
|--|
| |
| |
| |

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|--|--|---------------------------------|-----------------|
| Name(s) HSDL Nominees Limited | | Class of shares allotted | Number allotted |
| Address Trinity Road, Halifax, West Yorkshire | | Ordinary | 108,465 |
| UK Postcode H X 1 2 R G | | | |
| Name(s) Please see attached schedule | | Class of shares allotted | Number allotted |
| Address | | Ordinary | 10,608 |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
 A director / secretary / administrator / administrative receiver / receiver /
 official receiver / receiver manager / voluntary arrangement supervisor

Date

12/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | POSTCODE | SHARES |
|-------|-----------------|------------|----------------------------|-----------------------|------------------------|---------------------|--------------|
| Mr | Andrew David | Beckett | 122 Pewterspear Green Road | Appleton | WARRINGTON | | 348 |
| Mrs | Wilma | Flynn | Flat No 1/3 | 65 High Street | GLASGOW | | 208 |
| Mrs | Joanna M | Griffiths | 66 Denbigh Close | Borras Park | WREXHAM | | 278 |
| Mrs | Janine Lynn | North | 40 Back Lane Guiseley | LEEDS | LS20 8EB | | 696 |
| Mr | William | Thomson | 24 Elder Way | Carfin | Hamilton | Lanarkshire ML1 5FD | 348 |
| Mrs | Lisa May | Wisely | 15 Corn Road Inverallochy | FRASERBURGH | Aberdeenshire AB43 8WR | | 69 |
| Mrs | Janet Ann | Nevard | 16 Pear Tree Lane | Bexhill On Sea | East Sussex | | 1000 |
| Mr | Horst | Neumeister | Mitterweg 137 B4 | A 6020 INNSBRUCK | AUSTRIA | | 557 |
| Mrs | Neelam | Abbi | 119 Highfield Road | Hall Green | BIRMINGHAM | | 439 |
| Mrs | Wilma | Flynn | Flat No 1/3 | 65 High Street | GLASGOW | | 428 |
| Mr | Peter | Grafton | 47 Saint Martins Avenue | Round Green | LUTON | | 549 |
| Mrs | Aileen Ferguson | Hogg | 39 Crofthead Street | STRATHAVEN | Lanarkshire ML10 6BB | | 444 |
| Mrs | Andrea Tamar | Pierpoint | Hollin Hurst | Lockhaugh Road | ROWLANDS GILL | | 128 |
| Mrs | Aileen Ferguson | Hogg | 39 Crofthead Street | STRATHAVEN | Lanarkshire ML10 6BB | | 360 |
| Ms | Avril | Deasy | 37 Edenvale Road | Ranelagh | Dublin 6 | | 589 |
| Mr | Fred | Hickey | 1 Hawthorne Lodge | Castleknock | Dublin 15 | | 1,449 |
| Ms | Ann Marie | Neville | Ahanagran | Ballylongford | Listowel | Ireland | 996 |
| Ms | Jacinta | Ryan | Genazzano | 97 Terenure Road West | Terenure | Ireland | 1,449 |
| Ms | Julie | Begg | 11 Tallowwood Avenue | Cherrybrook | NSW | Australia | 273 |
| | | | | | | TOTAL | 10608 |



Companies House

— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 7 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

5,663

12,371

11,650

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

662p

472.53p

410p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode
This form has been provided free of charge
by Companies House.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

| Shareholder details <i>(list joint allottees as one shareholder)</i> | | Shares and share class allotted | |
|---|--|--|---|
| Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 L 2 R G | | Class of shares allotted Ordinary | Number allotted 27,996 |
| Name(s) Please see attached schedule Address UK Postcode L L L L L L L | | Class of shares allotted Ordinary | Number allotted 1,688 |
| Name(s) Address UK Postcode L L L L L L L | | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode L L L L L L L | | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode L L L L L L L | | Class of shares allotted | Number allotted |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
[Signature]

Date

12/3/08

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|--|-------------|
| Jennifer Maclean, Company Secretary's Department, HBOS plc | |
| The Mound, Edinburgh, EH1 1YZ | |
| Tel 0131 243 5557 | |
| DX number | DX exchange |

| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | ADD4 | SHARES |
|-------|-----------|-----------|------------------|------------------|---------|----------------|-------------|
| Mrs | Majory | Glen | The Wel House | Stratsfield Saye | Reading | Berkshire | 755 |
| Mrs | Joanna M | Griffiths | 66 Denbigh Close | Borras Park | WREXHAM | Clwyd LL12 7TW | 933 |
| | | | | | | TOTAL | 1688 |



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 8 0 2 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

752

18,550

Nominal value of each share

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

654p

662p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode:
This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

| Shareholder details <i>(list joint allottees as one shareholder)</i> | | Shares and share class allotted | |
|---|--|---|--|
| Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 17,037 <hr/> <hr/> |
| Name(s) Mr Howard Llewlyn <hr/> Address 8 Mckinley, West Overcliff, Bournemouth <hr/> <hr/> UK Postcode B H 4 L 8 A Q | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 2,265 <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASSISTANT
A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

28/2/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|--|-------------|
| Jennifer Maclean, Company Secretary's Department, HBOS plc | |
| The Mound, Edinburgh, EH1 1YZ | |
| Tel 0131 243 5557 | |
| DX number | DX exchange |

[illegible]



Companies House

— for the record —

RECEIVED

2008 APR 29 A 3:11

OFFICE OF THE REGISTRAR
OF COMPANIES

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 5 0 3 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

111,405

696

32,621

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

544.3p

562p

410p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|---|--|---|---|
| Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 136,362 <hr/> <hr/> |
| Name(s) Please see attached schedule <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 8,360 <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

12/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|--|-------------|
| Jennifer Maclean, Company Secretary's Department, HBOS plc | |
| The Mound, Edinburgh, EH1 1YZ | |
| Tel 0131 243 5557 | |
| DX number | DX exchange |

| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | ADD4 | POSTCODE | EXERCISED |
|--------|----------------|--------------|-------------------------|---------------------------|-------------------------|------------------------|----------|-----------|
| Mrs | Valerie | Cranston | Rayrigg | Dipwood Road | ROWLANDS GILL | Tyne and Wear | NE39 1BX | 643 |
| Mrs | Maria | Debnam | 20 Walsingham | Biddick | WASHINGTON | Tyne and Wear | NE38 7HF | 295 |
| Mrs | Hayley Jane | Houghton | 32 Daylona Drive | Northop Hall | Flintshire | CH7 6LP | | 302 |
| Mr | Keith Alan | Porter | 7 Birch Wood Drive | Tonyrefail Porth | Rhondda Cynon Tal | CF39 8JD | | 643 |
| Mrs | Emma Rachael | Wright | The Paddocks | Vicarage Lane Upper Stoke | ROCHESTER | Kent ME3 9SB | | 180 |
| Mrs | Adele Louise | Adkin | 18 Somerset Road | PUDSEY | West Yorkshire LS28 7LN | | | 696 |
| Doctor | Zubair | Anwar-Bawany | 622 Rochester Way | Eltham | LONDON | SE9 1RN | | 348 |
| Mr | Alasdair Angus | Gordon | 59 Montford Avenue | Kings Park | GLASGOW | G44 4NX | | 417 |
| Mr | James Richard | Ranklin | 22 Comely Bank Place | EDINBURGH | EH4 1DU | | | 557 |
| Mr | Peter Nigel | Ward | Hall Floor Flat | 10 Redland Park | Redland | BRISTOL | BS6 6SB | 1740 |
| Mrs | Trudi Ann | Watts | Haugh Cottage | Sowerby | SOWERBY BRIDGE | West Yorkshire HX6 3QS | | 243 |
| Miss | Tracy Patricia | Coghill | 10 Forest Lane | Alston Green | Hamilton | ML3 7SF | | 522 |
| Mrs | Wendy Suzanne | Martin | 28 Ainderby Gardens | NORTHALLERTON | North Yorkshire DL7 8GU | | | 34 |
| Mrs | Wilma Thomson | Milton | 141 Vernon Road Poynton | STOCKPORT | Cheshire SK12 1YS | | | 1740 |
| | | | | | | | TOTAL | 8360 |



Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 5 0 3 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

9,402

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

472.53p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode:
This form has been provided free of charge
by Companies House.

09/2005

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|---|--|---|---|
| Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 9,402 <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
ASSISTANT

Date

14/3/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor **

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|--|-------------|
| Jennifer Maclean, Company Secretary's Department, HBOS plc | |
| The Mound, Edinburgh, EH1 1YZ | |
| Tel 0131 243 5557 | |
| DX number | DX exchange |



Companies House

— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | 2 | 0 | 3 | 2 | 0 | 0 | 8 |
|---|---|---|---|---|---|---|---|

To

Day Month Year

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| | | | | | | | |
|--|--|--|--|--|--|--|--|

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

6,649

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

472.53p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

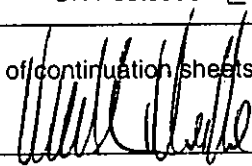
DX 235 Edinburgh
or LP - 4 Edinburgh 2

09/2005

| Shareholder details <i>(list joint allottees as one shareholder)</i> | | Shares and share class allotted | |
|---|--|---|---|
| Name(s) HSDL Nominees Limited <hr/> Address Trinity Road, Halifax, West Yorkshire <hr/> <hr/> UK Postcode H X 1 L 2 R G | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number allotted <hr/> 6,649 <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name(s) <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant

* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

12/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange



Companies House

— for the record —

RECEIVED

2008 APR 29 A 3:12

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | 2 | 0 | 3 | 2 | 0 | 0 | 8 |
|---|---|---|---|---|---|---|---|

To

Day Month Year

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| | | | | | | | |
|--|--|--|--|--|--|--|--|

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

71,731

4,958

4,929

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

544.3p

574p

410p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Companies House receipt date barcode

This form has been provided free of charge
by Companies House.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

09/2005

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|--|-------------|---------------------------------|-----------------|
| Name(s) HSDL Nominees Limited | | Class of shares allotted | Number allotted |
| Address Trinity Road, Halifax, West Yorkshire | | Ordinary | 65,891 |
| | | | |
| UK Postcode | H X 1 2 R G | | |
| Name(s) Please see attached schedule | | Class of shares allotted | Number allotted |
| Address | | Ordinary | 15,727 |
| | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assistant
 **A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

12/3/08

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5557

DX number

DX exchange

| TITLE | FORENAMES | SURNAME | ADD1 | ADD2 | ADD3 | ADD4 | ADD5 | SHARES |
|-------|---------------|-----------|-----------------------------------|--------------------|-------------------|------------|----------------|--------|
| Mr | Kevin | Lorimer | 11 Grindlestone Bank | HALIFAX | West Yorkshire | | | 4481 |
| Mr | Jasbir Singh | Gill | 4 Primley Park Avenue | LEEDS | LS17 7JA | | | 1740 |
| Mr | Jeffrey Olwyn | Glazer | 349 Stonegate Road | Leeds | LS17 6ET | | | 696 |
| Miss | Dawn Sharon | Heasman | 28 Mount Park Road | Pinner Middlesex | HA5 2JR | | | 417 |
| Miss | Joanne | Kershaw | 11 Dalegarth Avenue | CARLISLE | CA1 3LT | | | 139 |
| Mrs | Janet Orr | Kirk | 31 Haymarket Crescent | Elburn | Livingston | EH54 8AP | | 139 |
| Mrs | Kathryn Ann | Garton | 51 Greenfields Circle | Hocking | WA | | 6065 Australia | 444 |
| Mr | Alejandro | García | Valle de la Fuenfria 6 | 28034 Madrid | Spain | | | 1,755 |
| Ms | Rosa María | Gonzalez | Estrella Polar 24 9'D | 28007 Madrid | Spain | | | 1,755 |
| Ms | Maria Luisa | Yoldi | Marbella 68 7°K | 28034 Madrid | Spain | | | 280 |
| Mr | Javier | Romero | Monte Alto 29 Urb. Los Peñascales | 28250 Torrelodones | Madrid | Spain | | 234 |
| Mr | Juan Antonio | Fernandez | Emilio Castelar 20 | 29140 Churriana | Málaga | Spain | | 701 |
| Mr | James | Heron | 31 Cilgant Y Meillion | Rhoose | BARRY | South Glam | CF62 3LH | 374 |
| Mr | James | Heron | 31 Cilgant Y Meillion | Rhoose | BARRY | South Glam | CF62 3LH | 817 |
| Mr | Keith Alan | Porter | 7 Birch Wood Drive | Tonyrefail Porth | Rhondda Cynon Taf | CF39 8JD | TOTAL | 15727 |

END